



# Cottage & Small Industry Report 2014

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**Department of Cottage and Small Industry  
Ministry of Economic Affairs  
Royal Government of Bhutan**

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## 1. Introduction

The Cottage and Small Industry (CSI)<sup>1</sup> constitutes more than 96 percent of the total industry in Bhutan. As of 31 December 2014, there were 15,193 operational cottage and small industries in the country as compared to 12,548 during December 2013. A total of 2,645 licenses were issued in the year 2014.

*Table i: Licenses issued per sector in 2014*

Sector	CSIs license issued in 2014 (in percent)
<b>SERVICE</b>	75.9
<b>P&amp;M</b>	10.7
<b>CONTRACT</b>	13.4
<b>TOTAL</b>	<b>100</b>

An overwhelming majority of the new licenses issued were in the service category.

## 2. CSI by sector

Industry in Bhutan is categorized into three sectors, viz., Service, Production and Manufacturing (P&M) and Contract. Bhutan's CSI is dominated by the service and contract sector with a very small manufacturing base. Together, they account for 89.7 percent of the total CSI in the country.

There was an impressive growth of 21 percent in terms of number of CSI in the country (Table ii)

*Table ii: Actual and percent growth of CSI by Sector*

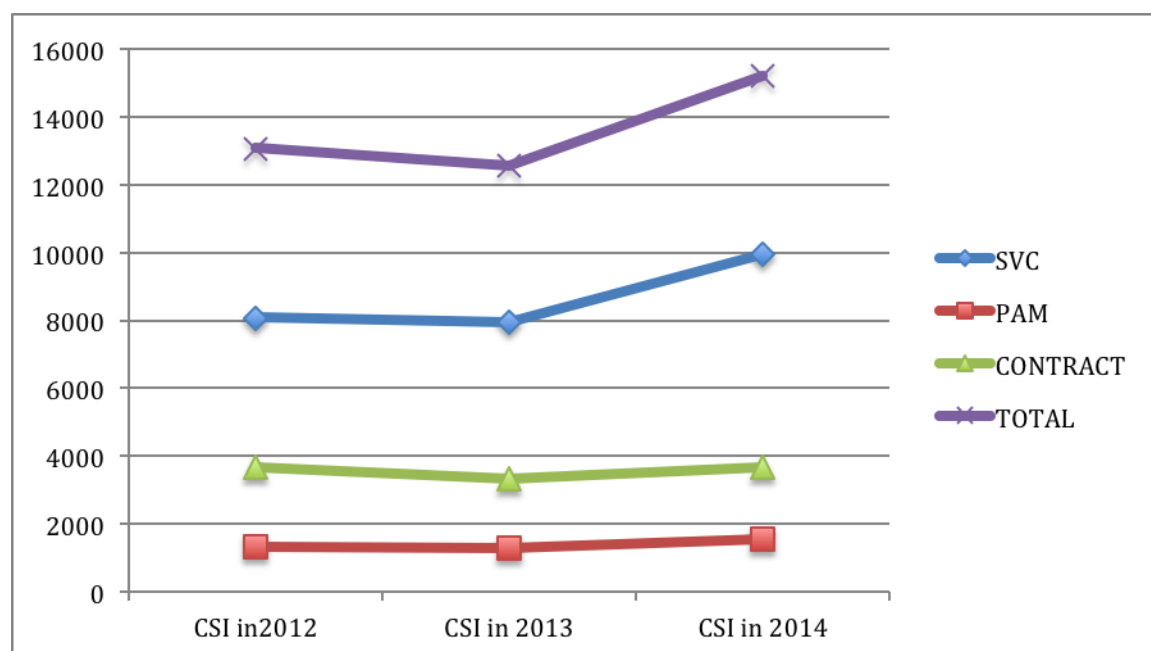
Sector	CSI in 2013	CSI in 2014	Growth rate (2013 - 2014)
<b>Service***</b>	7939	9946	25
<b>P&amp;M</b>	1287	1571	22
<b>Contract</b>	3322	3676	11
<b>Total</b>	<b>12548</b>	<b>15193</b>	<b>21</b>

\*\*\*Bars while being considered part of the service industry are not included in the count and analysis

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<sup>1</sup> The scale of industry is determined by the size of capital investment and the number of people it employs. (Cottage; investment of less than 1 million or employing 1-4. Small: investment from 1-10 million or employing 5-19). In case of conflict, Investment takes the precedence.

Figure i: change in the number of CSI by sector over three years (2012, 2013 and 2014)



### 3. CSI growth trend by region & Dzongkhag

For the purpose of providing efficient and timely service, there are six Regional Trade & Industry Offices, each catering to two or more Dzongkhags<sup>2</sup>.

Thimphu Region recording the highest growth at 27 percent followed by Phuentsholing region at 20 percent (table iii). Monggar and Samdrupjongkhar region had the least growth.

Table iii: Region wise growth of CSI

Region	No. of CSIs in 2013	No. of CSIs in 2014	Growth rate
Thimphu	5906	7523	27
Samdrupjongkhar	849	948	12
Phuentsholing	1773	2124	20
Monggar	1690	1884	11
Gelephu	1538	1776	15
Trongsa	792	938	18
<b>Total</b>	<b>12548</b>	<b>15193</b>	

<sup>2</sup> Thimphu (Thimphu, Paro, Punakha, Wangdue, Haa, Gasa), Phuentsholing (Chukha, Samtse), SamdrupJongkhar (Samdrupjongkhar, Pemagatshel), Monggar (Monggar, Trashigang, Lhuentse, Trashiyangtse), Gelephu (Sarpang, Dagana, Tsirang), Trongsa (Trongsa, Bumthang, Zhemgang)

Table iv: Dzongkhag wise growth of CSI

Dzongkhag	CSIs in 2013 (No.)	CSIs in 2014 (No.)	Growth rate
Thimphu	4106	5321	30
Paro	829	1041	26
Punakha	279	340	22
Wangdue	465	565	22
Haa	197	221	12
Gasa	30	35	17
Samdrupjongkhar	451	504	12
Pemagatshel	398	444	12
Chukha	1324	1567	18
Samtse	449	557	24
Trashiyangtse	325	382	18
Monggar	642	693	8
Lhuentse	160	179	12
Trashigang	563	630	12
Sarpang	988	1140	15
Dagana	265	300	13
Tsirang	285	336	18
Bumthang	372	426	15
Trongsa	232	280	21
Zhemgang	188	232	23

The table iv shows a positive growth rate of industries in all the Dzongkhags as of December 2014. Thimphu Dzongkhag has grown by 30%, which is the highest from all the Dzongkhags followed by Paro and Samtse Dzongkhag. The growth of CSI is mainly in the Toursim and Hotel industries: 69% increase in 2014 followed by real estate, renting and business activities like consultancy, autoworkshop, etc.

#### 4. CSI by scale

In terms of scale for Service and P&M, majority of the industries are in the cottage-scale category: 59 percent while small-scale industries account for 41 percent respectively (table vi). In all Dzongkhags, cottage-scale industries predominate. For the contract sector, all industries are in the small scale category.

#### 5. CSI by activity (Dzongkhag wise)

##### 5.1: CSI by activity- Production and Manufacturing (P&M) sector

As of December 2014, there are 1,571 P&M industries in the country, out of which 371 industries are in Thimphu, which is the highest. From the four types of industry (Forest, Agro, Mineral and Others), 56.1 percent falls under the “Other Manufacturing industry” in Thimphu. The major sectors under “Others” are Audio Video Production and Fabrication (Annexure 2: P&M sector by activity). In almost all the Dzongkhags, forest-based industries are dominant. Some of the important forest-based industries are

furniture making, wooden bowl (*dapa*) and hand-made papermaking and cane and bamboo craft making. Mineral-based activities are more common in Thimphu and southern Dzongkhags, particularly Chukha and Samtse. (*Annexure 2: P&M sector by activity*)

*Table v: CSI by activity- P&M Sector (in percent)*

Dzongkhag	Agro based	Forest based	Mineral based	Other
Thimphu	21.7	13.5	10.2	56.1
Paro	4.9	15.6	4.7	7.8
Punakha	2.0	1.8	0.8	0.6
Wangdue	1.5	3.1	7.0	1.2
Haa	0.0	4.5	0.0	0.3
Gasa	0.0	0.0	0.0	0.0
Samdrupjongkhar	3.4	4.0	5.5	2.9
Pemagatshel	2.5	4.2	5.5	2.3
Chukha	11.3	4.6	10.9	9.6
Samtse	6.4	2.8	18.8	0.9
Monggar	3.0	7.7	3.9	3.2
Trashigang	5.4	5.9	8.6	6.1
Lhuentse	2.0	1.5	0.8	0.3
Trashiyangtse	2.5	14.5	1.6	1.2
Sarpang	15.8	4.8	7.8	4.9
Tsirang	3.4	1.5	3.9	0.0
Dagana	3.4	1.0	3.1	0.3
Bumthang	7.4	5.6	3.9	2.3
Trongsa	3.0	1.2	1.6	0.0
Zhemgang	0.5	2.2	1.6	0.0

## 5.2: CSI by activity- Service sector

As is indicative in table vi, hotels and restaurants accounts for more than 42 percent of the service sector. Other dominant sub-sectors are Transport, Storage and Communications, Real Estate, Renting and Business Activities and Repair of Motor Vehicles, Motorcycles and personal & household goods. Discuss a little bit on the outliers if prominent.

Table vi: CSI by activity-Service sector (in percent)

Dzongkhag	Real Estate, Renting and Business Activities	Hotels and Restaurants	Transport, Storage and Communications	Education	Financial Intermediation	Other community, social and personal service activities	Repair of Motor Vehicles, Motorcycles and personal and household goods	Electricity, Gas and Water supply	Publishing, Printing and Reproduction of recorded media	Agriculture and Forestry	Health and social work	Tailoring, goldsmith/blacks mith
Thimphu	51.6	26.4	70.6	47.7	38.1	36.1	26.0	80.0	100.0	21.7	12.5	27.7
Paro	2.9	6.8	6.2	12.3	38.1	8.1	6.1	20.0	0.0	10.1	0.0	5.0
Punakha	1.5	3.1	0.5	1.9	4.8	2.3	2.8	0.0	0.0	1.6	0.0	2.5
Wangdue	2.9	5.1	0.5	2.6	0.0	4.7	4.7	0.0	0.0	6.2	0.0	2.1
Haa	0.3	0.7	0.2	1.9	0.0	0.8	0.7	0.0	0.0	6.2	0.0	1.4
Gasa	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
S/jongkhar	3.2	3.8	1.3	2.6	0.0	2.8	4.3	0.0	0.0	3.1	25.0	5.0
Pemagatshel	2.1	2.9	1.9	1.9	0.0	0.8	2.9	0.0	0.0	0.8	0.0	1.2
Chukha	11.0	12.8	7.5	7.7	14.3	15.3	17.6	0.0	0.0	14.7	43.8	18.8
Samtse	2.1	4.1	1.9	4.5	0.0	4.2	3.7	0.0	0.0	3.9	0.0	4.1
Monggar	2.7	5.7	0.7	1.9	0.0	4.5	4.0	0.0	0.0	14.0	6.3	4.1
Trashigang	3.3	4.2	0.3	1.9	0.0	2.6	4.3	0.0	0.0	0.0	6.3	4.1
Lhuentse	0.9	0.8	0.1	0.6	0.0	0.9	1.0	0.0	0.0	0.0	0.0	1.0
T/yangtse	1.1	1.3	0.2	0.6	0.0	1.1	2.6	0.0	0.0	2.3	0.0	1.2
Sarpang	9.4	7.4	5.4	7.7	0.0	7.0	8.8	0.0	0.0	2.3	6.3	11.6
Tsirang	1.4	2.8	0.9	1.9	0.0	2.6	3.0	0.0	0.0	0.0	0.0	3.1
Dagana	0.7	2.8	0.8	0.6	0.0	1.4	2.8	0.0	0.0	0.0	0.0	1.0
Bumthang	1.2	3.8	0.4	1.3	4.8	2.0	2.4	0.0	0.0	9.3	0.0	2.5
Trongsa	1.2	3.2	0.1	0.0	0.0	1.2	1.4	0.0	0.0	0.0	0.0	1.2
Zhemgang	0.7	2.2	0.2	0.0	0.0	1.4	0.8	0.0	0.0	3.9	0.0	2.3



## 6. CSI by Legal status

From the 15,193 operational CSIs, 97.62 percent are sole proprietors, with very minimal partnership firms and companies. There is also a limited number of government owned entities (others), which does not fall into any of these categories.

*Table vii: % share of CSI by type of ownership*

	Sole Proprietorship	Partnership	Company	Others***
<b>Number of establishments</b>	14,831	139	174	49
<b>% Share to total CSI</b>	97.62	0.91	1.15	0.32

\*\*\* Government, Dratshang, Schools etc.

## 7. CSI ownership by gender

Men continue to dominate ownership of enterprises across all sectors. Women are more involved in service-oriented industries and accounts for more than 44% in terms of ownership. However, the female ownership has remained static in the entire sector since 2013.

*Table viii: CSI ownership by gender*

Industry	Male	Female	Others*
<b>Production &amp; Manufacturing</b>	68.2	28.5	3.3
<b>Service</b>	54.3	44.2	1.5
<b>Contract</b>	73.1	25.1	1.8

\*Government, Dratshang, Schools, Companies, Corporations, etc.

## 8. CSI access to finance

Most cottage- and small-scale start-ups source finance from internally generated funds or through informal borrowing from friends and family; while some do borrow from banks whenever available. Table x depicts the loan quantum and the number of borrowers from commercial banks. A total of 164 CSIs have borrowed money amounting to Nu.266.62 m. The commercial banks have no specific definition for small industrial loan.

*Table ix: CSI access to finance*

Source	Amount (Nu. In million)	Number of Beneficiaries
Bhutan Development Bank Ltd.	108.91	137
Bank of Bhutan Ltd.	47.57	-
Druk PNB Bank	121.84	24
Bhutan National Bank Ltd.	10.97	1
T-Bank	24.9	2
<b>Total</b>	<b>266.62</b>	<b>164</b>

Source: BDBL, DPNB, BNBL & T-Bank

## **9. Total employment contribution by CSI**

In the absence of reliable data provided by the regional Trade & Industry Office, accurate employment figures are not available for computation. Nonetheless, using the average employment figures as per the Enterprise Survey, 2011, (the average number of people employed by cottage industry and small industry in Bhutan is 1.9 and 6.8 per enterprise respectively), and a minimum of two people per contract license as per CDB guideline,

The minimum total employment contributed by the CSI is 41,763.6, compared to 34,246 in 2013.

## **10. Download**

A softcopy of this brochure may be downloaded from the website [www.moea.gov.bt](http://www.moea.gov.bt)

## **11. Acknowledgement**

The sources of all primary data used in this report are the Regional Trade & Industry Offices and the banks. The Department of Cottage & Small Industry would like to thank all of these agencies and institutions for the support.

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# ANNEXURES

## Annexure 1: Service sector by activity

### Annexure 1.1: Thimphu Region

Activity	Thimphu		Paro		Punakha		Wangdue		Haa		Gasa	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
<b>Real Estate, Renting and Business Activities</b>												
Advertisement Agency	5	0	0	0	0	0	0	0	0	0	0	0
Asset Brokerage / Real estate	28	7	3	1	1	0	1	0	0	0	0	0
Rental space broker	1	0	0	0	0	0	0	0	0	0	0	0
Car rental / Motor cycle	9	7	1	0	0	0	0	0	0	0	0	0
Bicycle Rental service	1	1	2	0	0	0	0	0	0	0	0	0
Building Cleaning activities / cleaning Service	14	0	3	0	0	0	2	0	0	0	0	0
Consultancy , legal services	360	25	15	0	2	0	1	0	1	0	0	0
Data processing and other computer related activities	3	1	0	0	0	0	0	0	0	0	0	0
Equipment hiring	36	110	0	7	2	7	5	24	0	0	0	0
Event management / Maintenance Services	17	2	0	0	0	0	0	0	0	0	0	0
Environment and Ecological Restoration activities	0	1	0	0	0	0	0	0	0	0	0	0
Intellectual Property Practitioners	3	0	0	0	0	0	0	0	0	0	0	0
Marketing Services	1	0	0	0	0	0	0	0	0	0	0	0
Medical Assistance	2	0	0	0	0	0	0	0	0	0	0	0
Photo copying / Photo studio/photography service	21	2	4	0	7	0	5	0	3	0	0	0
Research and Development	1	0	0	0	0	0	0	0	0	0	0	0
Security service	0	0	1	0	0	0	0	0	0	0	0	0
Technical Testing and Analysis	1	1	0	0	0	0	0	0	0	0	0	0
Astrological service	1	0	0	0	0	0	0	0	0	0	0	0
Domestic employment agent	1	0	0	0	0	0	0	0	0	0	0	0
Overseas employment agent	7	0	0	0	0	0	0	0	0	0	0	0
<b>Hotels and Restaurants</b>												
Hotels / Serviced Apartments / Guest House / Lodge/Restaurants	1093	30	274	14	124	6	202	14	27	1	19	0
<b>Transport, Storage and Communications</b>												
Call centre	1	0	1	0	0	0	0	0	0	0	0	0
Clearing and Forwarding agent	9	0	0	0	0	0	0	0	0	0	0	0

Cable TV	0	0	0	0	0	0	0	0	0	1	0	0
Courier services	4	2	1	0	0	0	0	0	0	0	0	0
Cold storage facility	0	2	0	0	0	0	0	0	0	0	0	0
Goods Transport / Passenger Transport	15	17	3	3	1	1	4	2	0	1	0	0
Internet Café	32	0	5	0	4	0	1	0	1	0	0	0
Telephone booth	11	0	1	0	1	0	1	0	0	0	0	0
Ticketing / booking agency	220	5	3	0	0	0	1	0	0	0	0	0
Tourism (Travel Agent)	33	1068	2	104	0	4	0	2	0	1	0	0
School bus service	0	0	0	1	0	0	0	0	0	0	0	0
Vehicle Tracking device service provider	1	0	0	0	0	0	0	0	0	0	0	0
Visa outsourcing services	1	0	0	0	0	0	0	0	0	0	0	0
Film distribution	0	1	0	0	0	0	0	0	0	0	0	0
<b>Education</b>												
Computer / IT / Management Institutes/Training Institutes	27	15	4	4	1	0	2	0	2	0	0	0
Day Care Centre	17	4	6	0	1	0	2	0	1	0	0	0
School	5	6	1	4	0	1	0	0	0	0	0	0
<b>Financial Intermediation</b>												
Authorized Money Changer	5	0	7	1	0	1	0	0	0	0	0	0
Securities Exchange	3	0	0	0	0	0	0	0	0	0	0	0
<b>Other Community, Social and Personal Service Activities</b>												
Art works	30	3	1	0	0	0	6	0	1	0	0	0
Beauty Parlour	157	0	42	0	14	0	19	0	4	0	0	0
Outdoor cleaning services	1	0	0	1	0	0	0	0	0	0	0	0
Recreational Cultural and Sporting Activities (Health Club, Rafting)	14	3	3	2	1	0	3	0	0	0	0	0
Dry Cleaning and Laundry	10	3	3	0	0	0	2	0	0	0	0	0
Media service	1	0	0	0	0	0	0	0	0	0	0	0
Sewerage, Water and Waste treatment services (bituminous mix)	1	1	0	0	0	0	0	0	0	0	0	0
Wall décor services	1	0	0	0	0	0	0	0	0	0	0	0
Glass designing service	1	0	0	0	0	0	0	0	0	0	0	0

Waste collection service	1	2	0	0	0	0	0	0	0	0	0	0
Bill collection and parking fee collection	1	1	0	0	0	0	0	0	0	0	0	0
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>												
Automobile Workshop	41	37	11	10	11	3	13	7	3	0	0	0
Car Washing / mobile car wash	5	4	1	1	1	0	0	0	0	0	0	0
Cobbler	10	0	6	0	0	0	0	0	0	0	0	0
Electronic Repair	95	1	20	0	8	0	12	0	2	0	0	0
Repair of household electrical appliances	11	0	1	0	0	0	1	0	0	0	0	0
Other repair services (carpentry..)	1	0	1	0	0	0	0	0	0	0	0	0
Mobile Assembling Unit / Assembling of electric car	1	1	0	0	0	0	0	0	0	0	0	0
Optical Repair	2	0	0	0	0	0	1	0	0	0	0	0
Sofa Upholstery and Repair	3	0	0	0	0	0	0	0	0	0	0	0
Towing and Recovery	1	0	0	0	0	0	0	0	0	0	0	0
Tyre repair	18	6	5	0	3	0	9	0	1	0	0	0
Repair and maintenance of bows and arrows	1	0	0	0	0	0	0	0	0	0	0	0
<b>Electricity, Gas and Water Supply</b>												
Delivery Service: LPG Cylinders	2	0	0	1	0	0	0	0	0	0	0	0
Door to Door / Delivery of goods (veg)	2	0	0	0	0	0	0	0	0	0	0	0
<b>Publishing, Printing and reproduction of recorded media</b>												
Engraving, Etching & Block Making	1	0	0	0	0	0	0	0	0	0	0	0
Publishing	2	0	0	0	0	0	0	0	0	0	0	0
Screen Printing	2	0	0	0	0	0	0	0	0	0	0	0
Production of digital sign boards and banners	1	0	0	0	0	0	0	0	0	0	0	0
Printing service (shirts, banners, mugs, plates, clocks)	1	0	0	0	0	0	0	0	0	0	0	0
<b>Agriculture and Forestry</b>												
Floriculture, Agriculture and Nursery	6	1	2	1	1	0	1	0	0	0	0	0
Logging	8	12	1	9	0	1	0	7	2	6	0	0
Shilajit collection, purification and bottling	1	1	0	0	0	0	0	0	0	0	0	0
<b>Health and Social Work</b>												
Medical Diagnosis Service Center	0	2	0	0	0	0	0	0	0	0	0	0
<b>Tailoring, Goldsmith and blacksmith</b>												
Tailoring	112	0	23	0	11	0	9	0	7	0	0	0

Goldsmith and Blacksmith	22	0	1	0	1	0	1	0	0	0	0	0
<b>Total</b>	<b>2556</b>	<b>1385</b>	<b>458</b>	<b>164</b>	<b>195</b>	<b>24</b>	<b>304</b>	<b>56</b>	<b>55</b>	<b>10</b>	<b>19</b>	<b>0</b>

**Annexure 1.2: Phuentsholing Region**

Activity	Chukha		Samtse	
	Cottage	Small	Cottage	Small
<b>Real Estate, Renting and Business Activities</b>				
Asset Brokerage / Real estate	12	0	0	0
Car rental / Motor cycle		1		
Building Cleaning activities / Service	4			
Repair & maintenance of computers and computer based systems	13	0	3	0
Consultancy / legal services	18	2	4	0
Equipment hiring	10	23	1	5
Event management	1			
Labour recruitment agency	41		2	
Photo copying/photo studio	18	0	12	0
<b>Hotels and Restaurants</b>				
Hotels / Restaurants	488	55	169	4
<b>Transport, Storage and Communications</b>				
Cable TV	1	1	2	2
Cinema				2
Clearing and Forwarding agent	16	3	13	0
Courier services	3			
Goods Transport / Passenger Transport	29	28	11	4
Internet Café	14	0	1	0
Telephone booth	12		3	
Ticketing	22	0	1	0
Tourism (Travel Agent)	7	15	0	0
<b>Education</b>				
Computer / IT / Management Institutes	6	1	2	
Day Care Centre	3	1	4	
School		1		
Driving training institute	0	0	1	0
<b>Financial Intermediation</b>				
Authorized Money Changer	2			
Insurance agents	1			
<b>Other Community, Social and Personal Service Activities</b>				
Art works	5	0	1	0
Beauty Parlour	67	0	22	0
Bill Collection Service / Parking fee collection	2			
Recreational Cultural and Sporting Activities (Health Club), yoga	18		3	
Dry Cleaning and Laundry	3		1	
Sewerage, Water and Waste treatment services		1		
Sauna and syeam bath	1	0	0	0
Waste collection	1	0	0	0
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>				
Automobile Workshop	26	15	9	3
Cobbler	12	0	2	0
Electronic Repair	85	3	13	0
Repair of household electrical appliances	5			



Tyre repair	10	2	5	1
Installation of Aluminium products			1	
Car wash	1	1	0	0
Optical repair	2	0	0	0
<b>Agriculture and Forestry</b>				
Logging	11	7	5	0
Auction Yard	0	1	0	0
<b>Health and Social work</b>				
Hospital Activities	2	2		
Dianostic	0	2	0	0
Lab routine test	0	1	0	0
<b>Tailoring, Goldsmith and blacksmith</b>				
Goldsmith	16	1	3	0
Tailoring	74	0	17	0
<b>Total</b>	<b>1062</b>	<b>167</b>	<b>311</b>	<b>21</b>

**Annexure 1.3: Monggar region**

Activity	Monggar		Trashigang		Lhuntse		Trashiyangtse	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
<b>Real Estate, Renting and Business Activities</b>								
Repair & maintenance of computers and computer based systems			2					
Building cleaning activities / maintenance / service	1							
Consultancy / Legal Services	3	4	2	0	1	0	0	0
Data processing and other computer related activities	5		2					
Equipment hiring	2	12	24	5	0	3	2	8
Photo copying/Photo Studio	8	1	5	3	7	1	3	1
Stationary Supplies	0	0	0	0	0	1	0	0
<b>Hotels and Restaurants</b>								
Hotels / Restaurants	231	12	150	28	31	4	50	5
<b>Transport, Storage and Communications</b>								
Cable Operators	2	2	4			1		1
Goods Transport / Passenger Transport	1	0	0	1	0	0	0	0
Internet Café	2	2	1	0	0	1	1	0
Telephone booth	5		1				2	
<b>Education</b>								
Computer / IT / Management Institutes			1					
Day Care Centre	2		1		1		1	
Driving Center	1							
Beauty Training center	0	0	0	1	0	0	0	0
<b>Other Community, Social and Personal Service Activities</b>								
Art works	1							
Beauty Parlour	18	0	11	0	3	1	3	1
Recreational Cultural and Sporting Activities (Health Club, indoor games)	7		6		2		3	
Dry Cleaning and Laundry	3	0	0	0	0	0	0	0
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>								
Automobile Workshop	14	1	14	7	5	0	9	4
Car Washing	1							1
Cobbler	6	0	6	1	2	0	3	0
Electronic Repair	8	2	6	4	1	0	2	3
Repair of household electrical appliances	1							
Tyre repair	4	0	1	1	0	0	1	1
<b>Agriculture and Forestry</b>								
Logging	17	1	0	0	0	0	3	0
<b>Health and Social work</b>								
Hospital Activities (eye testing)	1	0	1	0	0	0	0	0
<b>Tailoring, Goldsmith and blacksmith</b>								
Tailoring	20	0	19	1	5	0	5	1

<b>Total</b>	<b>364</b>	<b>37</b>	<b>257</b>	<b>52</b>	<b>58</b>	<b>12</b>	<b>88</b>	<b>26</b>
<b>Annexure 1.4: Gelephu Region</b>								
<b>Activity</b>	<b>Sarpang</b>		<b>Tsirang</b>		<b>Dagana</b>			
	<b>Cottage</b>	<b>Small</b>	<b>Cottage</b>	<b>Small</b>	<b>Cottage</b>	<b>Small</b>		
<b>Real Estate, Renting and Business Activities</b>								
Asset Brokerage	4							
Building Cleaning activities / Service	12							
Repair & maintenance of computers and computer based systems	10		2					
Labour employment and recruitment agency	25							
Overseas employment services	1	0	0	0	0	0	0	0
Consultancy	16	1	1	0	0	0	0	0
Equipment hiring	15	16	0	3	0	0	3	
Photo copying/Photo Studio	20	2	10	0	6	0		
Sand and boulders supplier			1					
Rental of cycle	0	0	1	0	0	0	0	0
<b>Hotels and Restaurants</b>								
Hotels and Restaurants	307	6	121	0	118	0		
<b>Transport, Storage and Communications</b>								
Clearing and Forwarding agent	4				2			
Courier services	3		1					
Goods Transport / Passenger Transport	19	26	4	2	3	5		
Internet Café	11	0	3	0	0	0		
Telephone booth	28	1	8		7			
Ticketing	3	0	0	0	0	0		
Tourism (Travel Agent)	1							
<b>Education</b>								
Computer / IT / Management Institutes/driving school	3	2	2	0	0	1		
Day Care Centre	2	1	1					
School	1	3						
<b>Other Community, Social and Personal Service Activities</b>								
Art works	2		2					
Beauty Parlour	33	0	13	0	9	0		
Outdoor cleaning services (sanitation and cleaning)	1							
Recreational Cultural and Sporting Activities (Health Club)	6	0	0	0	0	0		
Dry Cleaning and Laundry	3		2					
Parking fee collection service	13	0	0	0	0	0		
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>								
Automobile Workshop	26	5	2	4	8	1		
Car Washing	1	0	1	0	0	0		
Cobbler	3		2		2			
Electronic Repair	42	0	17	0	12	0		
Tyre repair	2	1	2	0	2	0		
Agriculture Machinery service					1			
<b>Agriculture and Forestry</b>								
Logging	2	1	0	0	0	0		
<b>Health and Social work</b>								

Optical Service / Lab service	2	0	0	0	0	0
<b>Tailoring, Goldsmith and blacksmith</b>						
Goldsmith / blacksmith	9	0	4	0	1	0
Tailoring	47	0	11	0	4	0
<b>Total</b>	<b>677</b>	<b>65</b>	<b>211</b>	<b>9</b>	<b>175</b>	<b>10</b>

**Annexure 1.5: Trongsa region**

Activity	Bumthang		Trongsa		Zhemgang	
	Cottage	Small	Cottage	Small	Cottage	Small
<b>Real Estate, Renting and Business Activities</b>						
Bicycle Rental service	1	0	0	0	0	0
Consultancy/Legal Services	2	0	2	0	0	0
Equipment hiring	5	3	5	5	2	2
Photo copying/Photo studio	4	0	5	0	6	0
Handicraft emporium	1	0	0	0	0	0
<b>Hotels and Restaurants</b>						
Hotels, Resorts, Lodge, Guest house, Serviced Apartment and restaurants	136	24	129	7	92	1
<b>Transport, Storage and Communications</b>						
Goods Transport/Passenger Transport	4	1	2	0	2	0
Internet Café	1	0	1	0	2	0
Tourism (Travel Agent)	3	0	0	0	0	0
<b>Education</b>						
Computer / IT / Management Institutes	1	0	0	0	0	0
Day Care Centre	0	1	0	0	0	0
<b>Financial Intermediation</b>						
Authorized Money Changer	0	1	0	0	0	0
<b>Other Community, Social and Personal Service Activities</b>						
Beauty Parlour	11	0	6	0	8	0
Health club	0	1	0	0	0	0
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>						
Automobile Workshop	13	0	5	3	3	1
Cobbler	4	0	1	0	1	0
Electronic Repair	4	0	0	0	2	0
Tyre repair	1	0	2	1	0	0
Archery repairing service	0	0	1	0	0	0
<b>Agriculture and Forestry</b>						
Logging	9	3	0	0	4	1
<b>Tailoring, Goldsmith and blacksmith</b>						
Goldsmith	1		1			
Tailoring	11	0	5	0	11	0
<b>Total</b>	<b>212</b>	<b>34</b>	<b>165</b>	<b>16</b>	<b>133</b>	<b>5</b>

**Annexure 1.6: Samdrupjongkhar Region**

Activity	Samdrupjongkhar		Pemagatshel	
	Cottage	Small	Cottage	Small
<b>Real Estate, Renting and Business Activities</b>				
Repair & maintenance of computers and computer based systems	4			
Consultancy	3	1	0	0
Equipment hiring	2	8	3	9
Labour Recruitment Agency	6			
Marketing Services	1			
Photo copying / Photo studio	14	0	12	0
Car rental	0	0	3	1
Real Estate	0	0	1	0
<b>Hotels and Restaurants</b>				
Hotels / Restaurants	162	0	121	1
<b>Transport, Storage and Communications</b>				
Cable TV	1			1
Clearing and Forwarding agent	6	0	7	0
Goods Transport / Passenger Transport	5	6	7	19
Internet Café	4		1	
Telephone booth	2	0	3	0
Ticketing	1			
Tourism (Travel Agent)	2			
<b>Education</b>				
Computer / IT / Management Institutes	1		1	
Day Care centre	0	0	1	1
School	3			
<b>Other Community, Social and Personal Service Activities</b>				
Art works	2			
Beauty Parlour	9	0	4	0
Recreational Cultural and Sporting Activities (Health Club/indoor games)	4		1	
Dry Cleaning and Laundry	3	0	0	0
<b>Repair of Motor Vehicles, Motorcycles and personal and Household goods</b>				
Automobile Workshop	10	3	18	1
Car Washing	1			
Cobbler	3		4	
Electronic Repair	17	1	3	0
Tyre repair	4	1	1	0
<b>Agriculture and Forestry</b>				
Floriculture, Agriculture and Nursery	1			
Logging	3	0	0	1
<b>Health and Social Work</b>				
Optical Service	4			
<b>Tailoring, Goldsmith and blacksmith</b>				
Goldsmith/Blacksmith	2		1	
Tailoring	21	0	6	0
<b>Total</b>	<b>301</b>	<b>20</b>	<b>198</b>	<b>34</b>

## Annexure 2: PAM sector by activity

### Annexure 2.1: Thimphu Region

Activity	Thimphu		Paro		Punakha		Wangdue		Haa	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>										
Bakery	22	9	6	1	4	0	3	0	0	0
Cheese processing unit	0	0	0	1	0	0	0	0	0	0
Floriculture/Nursery	2	0	0	0	0	0	0	0	0	0
Mushroom farming	0	0	0	1	0	0	0	0	0	0
Food Products	5	1	1	0	0	0	0	0	0	0
Rice Mill	1	0	0	0	0	0	0	0	0	0
Ice cream	0	1	0	0	0	0	0	0	0	0
Poultry Farm	1	0	0	0	0	0	0	0	0	0
Yoghurt and milk processing	1	1	0	0	0	0	0	0	0	0
<b>Forest Based Manufacturing</b>										
Furniture Unit	72	17	99	6	12	4	14	3	16	3
Sawmill	0	14	9	17	0	0	1	6	11	9
Packing Boxes	0	0	0	0	0	0	0	0	1	0
Paper Making	0	1	0	0	0	0	0	0	0	0
Incense	12	0	7	0	0	0	3	0	0	0
Handicraft items	5	0	2	0	0	0	0	1	0	0
<b>Mineral Based Manufacturing</b>										
Brick Manufacturing	2	4	0	2	0	1	1	3	0	0
Mining	2	2	1	3	0	0	1	1	0	0
Pre cast cement unit	1	0	0	0	0	0	0	0	0	0
Stone crushing unit / stone quarry	1	1	0	0	0	0	0	3	0	0
<b>Other Manufacturing</b>										
Audio Video Production	123	12	8	1	0	0	0	0	0	0
Bronze Casting / Sculpture	3	1	0	0	0	0	0	0	0	0
Bukhari Manufacturing unit	1	0	0	0	0	0	0	0	0	0
Fabrication	29	9	13	2	2	0	2	1	1	0
Handloom Weaving	2	0	0	0	0	0	0	0	0	0
Photo Studio	1	0	0	0	0	0	0	0	0	0
Prefabricated housing components	1	1	0	0	0	0	0	0	0	0
Printing	2		0	0	0	0	0	0	0	0
Wine	0	0	1	0	0	0	0	0	0	0
Toilet Paper	0	0	1	0	0	0	0	0	0	0
Fishing Flies	0	0	1	0	0	0	0	0	0	0
Hand woven carpet	0	0	0	0	0	0	1	0	0	0

Glass reinforced concrete products	0	1	0	0	0	0	0	0	0	0
Traditional medicine	0	1	0	0	0	0	0	0	0	0
Non woven fabric biodegradable carry bags	0	1	0	0	0	0	0	0	0	0
Egg tray	0	1	0	0	0	0	0	0	0	0
Spa products	0	1	0	0	0	0	0	0	0	0
Dehydrator	1	0	0	0	0	0	0	0	0	0
Electric incense burner	1	0	0	0	0	0	0	0	0	0
Pottery manufacturing	1	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>292</b>	<b>79</b>	<b>149</b>	<b>34</b>	<b>18</b>	<b>5</b>	<b>26</b>	<b>18</b>	<b>29</b>	<b>12</b>



**Annexure 2.2: Samdrupjongkhar Region**

Activity	SamdrupJongkhar		Pema Gatshel	
	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>				
Floriculture / Nursery	0	0	1	0
Bakery	2	0	3	1
Food Products	1	0	0	0
Rice Mill	1	0	0	0
Oil Mill	0	1	0	0
Milk Booth	2	0	0	0
<b>Forest Based Manufacturing</b>				
Furniture Unit	19	5	20	4
Sawmill	5	0	5	4
Packing Boxes	1	0	0	0
Incense	1	1	5	0
Handicraft items	2	0	0	0
Candle sticks	0	1	0	0
Manufacture of roll screw pilfer proof caps	0	1	0	0
<b>Mineral Based Manufacturing</b>				
Brick Manufacturing	0	5	1	1
Mining	0	0	1	2
Stone crushing unit / stone quarry	0	2	0	2
<b>Other Manufacturing</b>				
Fabrication	4	2	3	1
Handloom Weaving	1	0	0	0
Tyre retreading	2	0	1	3
Manufacturing of Statues and ornamental of stone	1	0	0	0
<b>Total</b>	<b>42</b>	<b>18</b>	<b>40</b>	<b>18</b>

**Annexure 2.3: Phuentsholing Region**

Activity	Chukha		Samtse	
	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>				
Bakery	6	1	3	0
Floriculture/Nursery	4	1	3	1
Food Products	2	0	1	1
Rice Mill/Flour Mill	2	0	1	0
Oil Mill	1	0	0	0
Meat and Fish Processing	1	0	0	0
Dairy Farm / Poultry Farm	2	1	0	0
Katha Unit	0	1	0	0
Betel nut / supari/Areca Nut	0	0	1	2
Mushroom Farming	1	0	0	0
<b>Forest Based Manufacturing</b>				
Furniture Unit	16	10	18	1
Sawmill	1	3	3	2
Packing Boxes	0	1	0	0
Paper Making	2	0	0	0
Incense	5	3	0	0
Handicraft items	0	0	1	0
<b>Mineral Based Manufacturing</b>				
Brick Manufacturing	0	3	4	4
Mining	1	3	0	7
Stone crushing unit / stone quarry	1	6	1	8
<b>Other Manufacturing</b>				
Audio Video Production	1	1	0	0
Bronze Casting / Sculpture	1	0	0	0
Fabrication	1	4	3	0
Charcoal briquette plant	0	1	0	0
Printing	3	4	0	0
Mineral drinking water	1	0	0	0
Toilet Paper / Sanitary Napkins	0	1	0	0
Hand woven carpet (Carpet weaving)	2	0	0	0
Ice	1	0	0	0
Production of Paints (for traditional Bhutanese Paintings)	1	0	0	0
Tyre Retreading	0	3	0	0
Matha Factory	0	1	0	0
Salt Iodisation	0	1	0	0
Electric cable / wire product	0	4	0	0
Paper core	0	1	0	0
Assembling of solar solution	0	1	0	0
<b>Total</b>	<b>56</b>	<b>55</b>	<b>39</b>	<b>26</b>

**Annexure 2.4: Monggar Region**

Activity	Trashiyangtse		Monggar		Lhuntse		Trashigang	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>								
Bakery	4	1	5	0	2	1	4	3
Dairy Feed mill	0	0	0	0	0	0	0	1
Food Products	0	0	0	0	1	0	1	0
Poultry Farm	0	0	1	0	0	0	0	0
Mineral Water	0	0	0	0	0	0	0	1
Cattle and poultry feeds	0	0	0	0	0	0	0	1
<b>Forest Based Manufacturing</b>								
Dapa Production	72	15	1	0	1	0	5	1
Furniture Unit	13	1	37	6	2	3	19	8
Handicraft items	0	0	4	1	0	0	3	0
Sawmill	1	1	8	6	2	0	6	2
Paper Making	17	8	1	0	0	0	0	0
Incense	2	0	4	1	3	2	4	4
Traditional Music Instrument Production	0	0	0	0	0	0	1	0
<b>Mineral Based Manufacturing</b>								
Bricks Manufacturing	1	0	1	2	1	0	3	1
Mining	0	0	1	0	0	0	0	1
Stone crushing unit / stone quarry	0	1	0	1	0	0	5	1
<b>Other Manufacturing</b>								
Bukhari Manufacturing Unit	0	0	0	0	0	0	2	0
Fabrication	2	2	7	0	0	1	11	3
Handloom weaving	0	0	0	0	0	0	1	0
Soil Paints	0	0	0	0	0	0	1	0
Semi finished products of plastics	0	0	0	0	0	0	1	0
Tyre Retreading and resoling	0	0	0	0	0	0	1	0
Audio video production	0	0	1	0	0	0	0	0
Essential oils / lemongrass/turpentine	0	0	1	2	0	0	0	0
Gold and Silvery jewellery	0	0	0	0	0	0	1	0
<b>Total</b>	<b>112</b>	<b>29</b>	<b>72</b>	<b>19</b>	<b>12</b>	<b>7</b>	<b>69</b>	<b>27</b>

**Annexure 2.5: Gelephu Region**

Activity	Sarpang		Dagana		Tsirang	
	Cottage	Small	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>						
Bakery	10	1	3	0	3	1
Bioplates	1	0	0	0	0	0
Floriculture/Nursery	8	1	0	1	1	0
Food Products	2	1	1	0	0	0
Rice Mill / flour mill	3	0	0	0	0	0
Poultry Farm / animal feed mill	2	0	1	0	1	0
Doma / Betel Nut Processing unit	1	1	0	0	0	0
Oil mill	0	1	0	0	0	0
Broiler	0	0	1	0	0	0
Mushroom	0	0	0	0	0	1
<b>Forest Based Manufacturing</b>						
Furniture Unit	22	6	4	1	11	0
Bio Cha	0	1	0	0	0	0
Board (Ply, block, flush door, panel and floor)	0	1	0	0	0	0
Sawmill	5	4	0	2	2	0
Incense	1	1	0	0	0	0
Handicraft items	2	0	2	0	0	0
<b>Mineral Based Manufacturing</b>						
Brick Manufacturing	2	4	1	0	0	0
Mining	0	0	1	1	1	1
Stone crushing unit / stone quarry	1	3	1	0	1	2
<b>Other Manufacturing</b>						
Fabrication	9	4	0	1	0	0
Religious items	1	0	0	0	0	0
Printing	2	1	0	0	0	0
<b>Total</b>	<b>72</b>	<b>30</b>	<b>15</b>	<b>6</b>	<b>20</b>	<b>5</b>

**Annexure 2.6: Trongsa Region**

Activity	Bumthang		Trongsa		Zhemgang	
	Cottage	Small	Cottage	Small	Cottage	Small
<b>Agro Based Manufacturing</b>						
Bakery	5	1	5	1	1	0
Floriculture/Nursery	3	0	0	0	0	0
Food Products	2	0	0	0	0	0
Milk processing unit	0	1	0	0	0	0
Dairy Farming	0	2	0	0	0	0
Honey Production	1	0	0	0	0	0
<b>Forest Based Manufacturing</b>						
Furniture Unit	23	3	9	0	15	0
Sawmill	15	6	1	0	3	0
Paper Making	0	0	0	0	1	0
Incense	3	0	1	0	0	0
Handicraft items	0	0	0	0	1	0
<b>Mineral Based Manufacturing</b>						
Brick Manufacturing	2	1	0	1	0	1
Mining	1	0	0	0	0	0
Stone crushing unit / stone quarry	1	0	0	1	0	1
<b>Other Manufacturing</b>						
Fabrication	1	0	0	0	0	0
Handloom Weaving / Yathra weaving	3	1	0	0	0	0
Brewery	1	1	0	0	0	0
Spring water	0	1	0	0	0	0
<b>Total</b>	<b>61</b>	<b>17</b>	<b>16</b>	<b>3</b>	<b>21</b>	<b>2</b>

### Annexure 3: Distribution of Industries in the country by Region

Western Region	P&M	Service	Contract	Total
Thimphu	371	3941	1009	<b>5321</b>
Chukha	111	1229	227	<b>1567</b>
Samtse	65	332	160	<b>557</b>
Paro	183	622	236	<b>1041</b>
Haa	41	65	115	<b>221</b>
<b>Total</b>	<b>771</b>	<b>6189</b>	<b>1747</b>	<b>8707</b>

Central Western Region	P&M	Service	Contract	Total
Wangdue	44	360	161	<b>565</b>
Punakha	23	219	98	<b>340</b>
Dagana	21	185	94	<b>300</b>
Tsirang	25	220	91	<b>336</b>
Gasa	0	19	16	<b>35</b>
<b>Total</b>	<b>113</b>	<b>1003</b>	<b>460</b>	<b>1576</b>

Central Eastern region	P&M	Service	Contract	Total
Sarpang	102	742	296	<b>1140</b>
Bumthang	78	246	102	<b>426</b>
Zhemgang	23	138	71	<b>232</b>
Trongsa	19	181	80	<b>280</b>
<b>Total</b>	<b>222</b>	<b>1307</b>	<b>549</b>	<b>2078</b>

Eastern Region	P&M	Service	Contract	Total
Samdrupjongkhar	60	321	123	<b>504</b>
Monggar	91	401	201	<b>693</b>
Trashigang	96	309	225	<b>630</b>
Trashiyangtse	141	114	127	<b>382</b>
Pemagatshel	58	232	154	<b>444</b>
Lhuentse	19	70	90	<b>179</b>
<b>Total</b>	<b>465</b>	<b>1447</b>	<b>920</b>	<b>2832</b>